

## Adjustment of Earnings Forecasts

In view of recent business trends, the forecast announced on May 14, 2007 is hereby adjusted as follows.

### 1. Forecast of consolidated results

#### (1) Adjustment of first half forecast (April 1, 2007 – September 30, 2007)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income
Previous forecast (A) (announced May 14, 2007)	86,000	3,100	3,200	2,000
New forecast (B)	91,000	4,400	4,500	2,700
Difference (B – A)	5,000	1,300	1,300	700
Difference (%)	5.8%	41.9%	40.6%	35.0%
(Reference) Previous first half results (ended September 2006)	80,702	4,269	4,636	2,778

#### (2) Adjustment of full year forecast (April 1, 2007 – March 31, 2008)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income
Previous forecast (A) (announced May 14, 2007)	175,000	6,500	6,700	4,100
New forecast (B)	180,000	7,800	8,000	4,800
Difference (B – A)	5,000	1,300	1,300	700
Difference (%)	2.9%	20.0%	19.4%	17.1%
(Reference) Previous FY results (FY ended March 2007)	167,436	7,433	8,232	4,882

## 2. Adjustment of forecast of non-consolidated results

### (1) Adjustment of first half forecast (April 1, 2007 – September 30, 2007)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income
Previous forecast (A) (announced May 14, 2007)	84,500	2,900	2,900	1,700
New forecast (B)	89,000	4,200	4,300	2,500
Difference (B – A)	4,500	1,300	1,400	800
Difference (%)	5.3%	44.8%	48.3%	47.1%
(Reference) Previous first half results (ended September 2006)	79,927	4,157	4,261	2,464

### (2) Adjustment of full year forecast (April 1, 2007 – March 31, 2008)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income
Previous forecast (A) (announced May 14, 2007)	171,000	5,900	5,900	3,450
New forecast (B)	175,500	7,200	7,300	4,250
Difference (B – A)	4,500	1,300	1,400	800
Difference (%)	2.6%	22.0%	23.7%	23.2%
(Reference) Previous FY results (FY ended March 2007)	166,184	7,229	7,712	4,422

## 3. Reason for adjustment

We are adjusting our first half and full year forecasts because first quarter results exceeded our expectations, as production in the semiconductor and electric parts industries was firm and the price of precious metals remained high.

Because the business climate for the second half is as yet unclear, we are staying with the original estimates for that period, and are revising full year results only to reflect the new first half forecast.

- The above forecast is based on assumptions about the future economic climate at the time of the announcement. Actual results may differ from forecasts due to various factors.