

July 8, 2013
Matsuda Sangyo Co., Ltd.

Results of Share Buyback

(Share buyback pursuant to the provisions of Article 165, Paragraph 2 of the Corporation Law of Japan)

Matsuda Sangyo Co., Ltd. has repurchased its own shares on the open market pursuant to Article 156 of the Corporation Law in accordance with provisions set out in Article 165, Paragraph 3 of the Corporation Law.

With this repurchase, Matsuda Sangyo has completed the repurchase of shares in accordance with a resolution passed by the board of directors on June 10, 2013.

- (1) Type of shares repurchased: Common shares of Matsuda Sangyo
- (2) Total number of shares repurchased: 34,300 shares
- (3) Total amount repurchased: 43,750,800 yen
- (4) Repurchase period: From July 1, 2013 to July 5, 2013
- (5) Repurchase method: Purchased on the open market (Tokyo Stock Exchange)

(Reference)

1. Resolution passed by the board of directors on June 10, 2013

- (1) Type of shares to be repurchased: Common shares of Matsuda Sangyo
- (2) Total number of shares to be repurchased: Up to 80,000 shares
Equivalent to 0.30% of shares outstanding (excluding own shares)
- (3) Total amount to be repurchased: Up to 100 million yen
- (4) Repurchasing period: From June 11, 2013 to July 11, 2013

2. Cumulative shares repurchased pursuant to the resolution above

- (1) Total number of shares repurchased: 80,000 shares
- (2) Total amount repurchased: 98,359,700 yen

3. Number of own shares held as of as July 5, 2013

- (1) Total number of shares outstanding (excluding own shares): 26,977,202 shares
- (2) Own shares: 1,931,379 shares